

UNITED STATES BANKRUPTCY COURT

DISTRICT OF

WESTERN DISTRICT OF PENNSYLVANIA

In Re. ROCKDALE MARCELLUS, LLC

§
§
§
§

Case No. 21-22080

Debtor(s)

Lead Case No. 21-22080

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 09/30/2021

Petition Date: 09/21/2021

Months Pending: 0

Industry Classification:

2	1	1	1
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Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ John C. DiDonato

Signature of Responsible Party

10/21/2021

Date

John C. DiDonato

Printed Name of Responsible Party

1166 Avenue of the Americas, Suite 300
New York NY 10036

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ROCKDALE MARCELLUS, LLC

Case No. 21-22080

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$107,745	
b. Total receipts (net of transfers between accounts)	\$6,678,407	\$6,678,407
c. Total disbursements (net of transfers between accounts)	\$1,985,024	\$1,985,024
d. Cash balance end of month (a+b-c)	\$4,801,128	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$1,985,024	\$1,985,024

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$8,030,792
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$15,491,460
e. Total assets	\$81,120,323
f. Postpetition payables (excluding taxes)	\$8,270,775
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$8,270,775
k. Prepetition secured debt	\$190,537,509
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$58,456,389
n. Total liabilities (debt) (j+k+l+m)	\$257,264,673
o. Ending equity/net worth (e-n)	\$-176,144,350

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$2,867,472	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$403,161	
c. Gross profit (a-b)	\$2,464,311	
d. Selling expenses	\$672,474	
e. General and administrative expenses	\$160,117	
f. Other expenses	\$48,562	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$354,958	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$274,031	
k. Profit (loss)	\$-5,298,351	\$-5,298,351

Debtor's Name ROCKDALE MARCELLUS, LLC

Case No. 21-22080

Part 5: Professional Fees and Expenses

		Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
		Firm Name	Role		
	i				
	ii				

		Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
		Firm Name	Role		
	i				
	ii				
c.	All professional fees and expenses (debtor & committees)		\$0		

Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒

Debtor's Name ROCKDALE MARCELLUS, LLC

Case No. 21-22080

- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|---|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? | Yes <input type="radio"/> No <input checked="" type="radio"/> | |
| m. If yes, have you made all Domestic Support Obligation payments? | Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/> | |

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ John C. DiDonato

Signature of Responsible Party

Chief Restructuring Officer

Title

John C. DiDonato

Printed Name of Responsible Party

10/21/2021

Date

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA

CASE NAME: ROCKDALE MARCELLUS HOLDINGS, LLC and ROCKDALE MARCELLUS, LLC.

PETITION DATE: 9/21/2021

CASE NUMBER: 21-22080-GLT

MONTHLY OPERATING REPORT NOTES FOR SEPTEMBER 21 THROUGH SEPTEMBER 30, 2021

On September 21, 2021, (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 27, 2021, an order was entered directing the joint administration of these chapter 11 cases [Docket No. 105]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Monthly Operating Report ("MOR").

1. **General Methodology:** The Debtors are filing this MOR solely for purposes of complying with the monthly operating requirements of the Debtors' chapter 11 cases. The MOR is unaudited, limited in scope, and as such, has not been subjected to procedures that would typically be applied to preparing financial statements in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP") or may not be consistent with the business' own internal financial statements. The MOR should not be relied on by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position, and schedule of cash receipts and disbursements in the future. There can be no assurance that such information is complete, and the MOR may be subject to revision. The following notes, statements, and limitations should be referred to, and referenced in connection with, any review of the MOR.
2. **Basis of Presentation:** For financial reporting purposes, Rockdale Marcellus, LLC prepares consolidated financial statements, which include information for Rockdale Marcellus, LLC and Rockdale Marcellus Holdings, LLC. This MOR only contains financial information of the Debtors. For the purposes of MOR reporting, the Debtors included the accompanying Balance Sheets and Statement of Income (Loss). The Debtors are maintaining their books and records in accordance with U.S. GAAP and its own internal reporting practices the information furnished in this MOR uses the Debtors' normal accrual method of accounting. In preparing the MOR, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors made reasonable efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update this MOR.
3. **Reporting Period:** Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period. The financial statements included herein include accrual estimates to the best of the Debtor's ability and the Debtor reserves the right to retroactively adjust prior month's reported MOR figures.
4. **Payment of Prepetition Claims Pursuant to First Day Orders:** The Bankruptcy Court entered various interim and final orders authorizing, but not directing, the Debtors to, among other things, pay certain prepetition (a) production expenses, (c) royalty & mineral interest obligations, (d) utilities, (e) hedging obligations, (f) joint interest billing, (g) surety bond obligations, and (h) other operating expense payments. If any payments were made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority

granted to the Debtors by the Bankruptcy Court under the First Day Orders, such payments have been included in this MOR unless otherwise noted.

5. **Reservation of Rights:** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate, but shall be under no obligation to do so. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Debtor's Name	Case No.
ROCKDALE MARCELLUS, LLC.	21-22080

in \$ whole numbers

Statement of Cash Receipts and Disbursements	9/21-9/30
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Receipts

Operating Production Receipts	6,616,046
Net Non-Op Production Receipts	25,343
Other Deposits	37,018
Total Receipts	6,678,407

Operating Disbursements

Hedging Proceeds/(Disbursements)	(648,210)
G&A	(179,491)
LOE	(536,536)
LOE (Non-op)	-
Royalty Payments	(453,436)
Impact Fees Paid	-
Land/Leasing Bonuses	(470)
Capex	(26,502)
Canceled and Reissued Pre-petition Checks	(105,379)
Total Operating Disbursements	(1,950,024)

Restructuring Costs

Company Professional Fees	-
1st Lien Professional Fees	-
2nd Lien Professional Fees	-
UCC Professional Fees	-
Other: D&O and Collateral Call	-
Trustee Fees	-
Total Restructuring Costs	-

Debt Service & Financing

Fees and Interest Payments	(35,000)
RBL Facility (Repayment) / Draw	-
Total Debt Service & Financing	(35,000)
Total Disbursements	(1,985,024)

Cash Summary

Beginning Cash Balance	\$107,745
Net Cash Flow	4,693,383
Ending Book Cash Balance	\$4,801,128
Checks Outstanding	581,795
Ending Bank Cash Balance	\$5,382,924

Debtor's Name	Case No.
ROCKDALE MARCELLUS, LLC.	21-22080
(Debtor-in possession)	

in \$ whole numbers

Balance Sheet	9/30/2021
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ASSETS

CURRENT ASSETS

Cash & Cash Equivalents	4,801,128
Accounts Receivable	8,030,792
Prepaid Expenses	2,659,540
Deposit	-
Derivative Instruments	-

TOTAL CURRENT ASSETS	15,491,460
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PROPERTY PLANT & EQUIPMENT

Oil & Gas Properties, Net	60,573,999
Other	224,863

TOTAL PROPERTY & EQUIPMENT	60,798,863
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NON-CURRENT ASSETS

Deposits (1)	4,830,000
TOTAL NON-CURRENT ASSETS	4,830,000

TOTAL ASSETS	81,120,323
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LIABILITIES & MEMBERS' EQUITY

LIABILITIES NOT SUBJECT TO COMPROMISE

Accounts Payable	52,002
Revenue Payable	377,626
Accrued Liabilities	1,291,983
ARO Liability	2,496,050
Debt, net	40,000,000

TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE	44,217,662
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LIABILITIES SUBJECT TO COMPROMISE

Accounts Payable	6,155,876
Revenue Payable	3,246,701
Accrued Liabilities	740,532
Derivative Instruments	25,336,642
Preferred units subject to mandatory redemption	48,243,162
Debt, net	128,656,655

TOTAL LIABILITIES SUBJECT TO COMPROMISE	212,379,568
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TOTAL LIABILITIES	256,597,230
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Commitments and Contingencies	-
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MEMBERS' EQUITY

Accumulated Losses	(175,476,907)
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TOTAL MEMBERS' EQUITY	(175,476,907)
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TOTAL LIABILITIES & EQUITY	81,120,323
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Notes

(1) As of September 30, 2021, the escrow payment to UGI totaled \$3.75M and there is \$1.08mm deposit with ETC.

Debtor's Name

ROCKDALE MARCELLUS, LLC.

(Debtor-in possession)

Case No.

21-22080

in \$ whole numbers

Income Statement		9/21 - 9/30/21
REVENUES:		
Oil and natural gas sales		2,867,472
Other Income		-
Derivative gain (loss)		(6,246,208)
Total revenues		<u>(3,378,736)</u>
EXPENSES:		
Lease operating expenses		171,628
Marketing & transportation		672,474
(1) Other operating expenses		48,562
Depreciation and depletion		231,533
Accretion expense		6,312
Restructuring expense		274,031
General & administrative		160,117
Total expenses		<u>1,564,657</u>
Income\ (loss) from operations		<u>(4,943,394)</u>
OTHER INCOME\ (EXPENSE):		
Other income		-
(2) Interest expense		(354,958)
Total other income\ (expense)		<u>(354,958)</u>
Net income\ (loss)		<u>(5,298,351)</u>

Notes

- (1) Other operating expenses presented relates to the take or pay contract with Aqua.
 (2) PIK Interest related to all 1L Debt

Debtor's Name

ROCKDALE MARCELLUS, LLC.

Case No.

21-22080

in \$ whole numbers

Post-petition Liabilities	9/30/2021
Taxes payable	-
Accrued Professional Fees	274,031
General payables	52,002
Accrued Interest Payable	354,958
Revenue Payable	377,626
Change in fair-value of the derivatives	6,246,208
Other Accrued Liabilities	965,950
Total Post-Petition Liabilities	<u>\$8,270,775</u>

Aging of Post-petition Liabilities					9/30/2021
	Total	Taxes payable	General Payables	Professional Fees	All Other
0-30	\$8,270,775	-	52,002	274,031	7,944,742
31-60	-	-	-	-	-
61-90	-	-	-	-	-
91+	-	-	-	-	-
TOTAL	\$8,270,775	\$0	\$52,002	\$274,031	\$7,944,742

1-800-862-6200

Call Citizens' PhoneBank anytime for account information,
current rates and answers to your questions.

1 OF 4

Beginning September 01, 2021
through September 30, 2021

US259 BRO45

221 1

ROCKDALE MARCELLUS LLC
DIP CHAP 11 BANKRUPTCY CASE 21-22080-GLT
OPERATING ACCOUNT
945 BUNKER HILL RD STE 950
HOUSTON TX 77024-1364

Commercial Checking

SUMMARY

Balance Calculation

Previous Balance	5,102,890.60
Checks	685,771.03 -
Debits	5,721,049.86 -
Deposits & Credits	6,686,853.83 +
Current Balance	5,382,923.54 =

Your next statement period will end on October 29, 2021.

ROCKDALE MARCELLUS LLC
DIP CHAP 11 BANKRUPTCY CASE 21
OPERATING ACCOUNT
Commercial Checking
401524-361-6

Previous Balance

5,102,890.60

TRANSACTION DETAILS

Checks * There is a break in check sequence

Check #	Amount	Date	Check #	Amount	Date
1626	80.65	09/03	16620	163.12	09/22
15827*	20,587.92	09/20	16621	127.92	09/03
16080*	203.31	09/14	16623*	1,319.20	09/01
16197*	254.88	09/08	16624	97.04	09/02
16273*	264.48	09/13	16625	272.60	09/08
16301*	173.93	09/14	16627*	186.49	09/02
16379*	42.20	09/03	16628	191.74	09/03
16389*	287.07	09/20	16629	655.52	09/03
16405*	119.52	09/01	16631*	28.76	09/07
16408*	114.93	09/08	16633*	32.94	09/07
16414*	139.28	09/01	16634	109.74	09/03
16432*	86.69	09/23	16635	1,559.27	09/02
16452*	41.78	09/03	16637*	2,396.68	09/01
16472*	826.50	09/17	16638	127.92	09/01
16505*	108.56	09/14	16639	64.47	09/01
16531*	1,619.01	09/14	16640	272.06	09/02
16570*	10.00	09/07	16642*	12,359.07	09/22
16594*	60.22	09/02	16643	660.74	09/08
16595	1,487.89	09/01	16644	2,237.93	09/07
16596	48.34	09/02	16645	4,969.17	09/03
16597	855.68	09/02	16646	1,880.69	09/01
16599*	954.21	09/01	16648*	76.20	09/01
16600	121.32	09/14	16649	717.71	09/01
16601	30.17	09/08	16650	252.30	09/22
16602	5,233.56	09/02	16651	4,689.62	09/10
16603	28.75	09/13	16652	598.84	09/08
16604	947.74	09/16	16653	856.54	09/07
16606*	457.72	09/20	16654	521.44	09/13
16607	221.22	09/10	16655	1,439.37	09/30
16608	109.74	09/07	16656	565.65	09/10
16609	1,258.49	09/07	16657	260.38	09/21
16610	434.02	09/07	16658	83.90	09/01
16611	123.59	09/01	16659	2,371.35	09/03
16612	209.73	09/07	16660	272.52	09/08
16613	1,817.87	09/09	16661	2,349.86	09/14
16614	450.04	09/07	16663*	187.99	09/24
16615	70.03	09/03	16664	98.05	09/09
16619*	25.51	09/02	16665	221.99	09/07

1-800-862-6200

Call Citizens' PhoneBank anytime for account information,
current rates and answers to your questions.

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OF 4

Beginning September 01, 2021
through September 30, 2021

Commercial Checking continued from previous page

Checks (continued) * There is a break in check sequence

ROCKDALE MARCELLUS LLC
DIP CHAP 11 BANKRUPTCY CASE 21
OPERATING ACCOUNT
Commercial Checking
401524-361-6

Check #	Amount	Date	Check #	Amount	Date
16668*	441.13	09/07	16751	36.51	09/15
16669	61.28	09/24	16752	317.38	09/07
16671*	29.01	09/27	16753	25.01	09/03
16672	35.33	09/07	16756*	114.13	09/09
16673	32.93	09/07	16758*	42.62	09/24
16674	108.12	09/03	16759	129,607.33	09/02
16675	51.09	09/08	16760	85.07	09/01
16676	173.88	09/07	16761	127.92	09/03
16677	103.60	09/30	16762	1,181.81	09/01
16678	97.04	09/24	16763	3,913.51	09/13
16679	827.82	09/01	16764	3,103.97	09/07
16680	50.87	09/17	16766*	314.98	09/15
16681	467.96	09/02	16767	432.31	09/01
16682	612.25	09/13	16768	2,404.88	09/02
16683	4,598.77	09/03	16769	5,669.93	09/10
16684	612.25	09/17	16772*	35.33	09/28
16686*	1,401.10	09/02	16773	1,747.35	09/20
16687	2,724.61	09/02	16774	2,532.98	09/14
16688	197.63	09/14	16775	43.71	09/13
16689	5,001.61	09/03	16776	25.42	09/13
16690	193.90	09/03	16777	318.72	09/02
16691	28.03	09/03	16779*	2,175.93	09/15
16692	28.06	09/09	16780	612.23	09/15
16694*	16,640.71	09/01	16781	2,115.27	09/03
16695	908.85	09/27	16782	232.99	09/15
16696	162.49	09/08	16784*	35.00	09/28
16697	114.91	09/13	16786*	8,389.16	09/07
16698	80.95	09/14	16787	8,389.16	09/07
16700*	27.63	09/28	16790*	15,000.00	09/07
16701	1,518.52	09/02	16791	8,389.16	09/13
16703*	816.72	09/08	16792	1,413.75	09/08
16704	81.90	09/07	16793	776.47	09/10
16705	350.37	09/09	16794	695.40	09/09
16706	312.19	09/08	16795	13,080.00	09/08
16707	3,506.52	09/02	16796	9,482.29	09/13
16708	142.62	09/01	16798*	3,500.00	09/08
16709	64.46	09/10	16799	120.00	09/14
16710	29.01	09/09	16800	1,533.71	09/09
16711	2,477.55	09/15	16801	16,650.00	09/07
16713*	128.06	09/02	16802	75.00	09/08
16714	66.67	09/02	16804*	99,432.15	09/08
16716*	42.94	09/08	16805	214.40	09/14
16717	344.54	09/14	16806	4,691.15	09/07
16718	5,174.00	09/15	16807	1,060.00	09/09
16720*	26.11	09/08	16808	3,033.50	09/07
16722*	127.01	09/13	16809	1,113.00	09/16
16723	134.75	09/09	16810	1,050.00	09/08
16725*	27.11	09/03	16811	21,618.40	09/08
16726	68.70	09/01	16812	4,493.63	09/08
16727	167.85	09/13	16813	778.00	09/14
16728	836.07	09/03	16814	1,834.69	09/07
16729	21,698.20	09/01	16815	553.41	09/07
16730	622.06	09/07	16816	1,350.00	09/08
16731	582.12	09/01	16817	13,292.50	09/08
16732	49.70	09/02	16818	3,317.50	09/07
16733	99.08	09/02	16819	2,000.00	09/07
16734	1,231.34	09/17	16820	886.67	09/30
16735	128.99	09/03	16821	10,015.29	09/10
16736	2,349.86	09/02	16822	54.02	09/07
16737	137.48	09/09	16823	4,787.32	09/08
16738	49.87	09/03	16824	2,491.00	09/03
16739	245.15	09/02	16825	5,675.20	09/16
16740	173.09	09/14	16826	5,557.39	09/07
16741	37.94	09/20	16827	1,510.00	09/07
16742	124.46	09/02	16828	1,796.00	09/07
16743	8,173.87	09/01	16829	1,054.00	09/07
16744	173.55	09/07	16830	6,998.75	09/09
16745	44.70	09/16	16831	5,572.60	09/27
16746	4,068.25	09/07	16832	4,950.00	09/07
16747	1,246.98	09/01	16833	44,087.80	09/16
16748	2,085.74	09/08	16834	2,327.38	09/21
16749	1,930.22	09/01	16835	710.20	09/27
16750	25.23	09/16			



Total Checks

685,771.03

1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

3 OF 4

Beginning September 01, 2021
through September 30, 2021


Commercial Checking continued from previous page

Debits

Other Debits

Date	Amount	Description
09/01	2,123,555.13	Outgoing Wire Transfer (Mts No.210901010555)
09/02	338,533.87	Outgoing Wire Transfer (Mts No.210902010438)
09/02	825.00	Chandler Motors Chandler M 210902 St-C8n7t9i7d0a2
09/02	128.75	Firstenergy Opco ACH 210902 003396911126
09/02	25.05	Firstenergy Opco ACH 210902 033130247087
09/02	18.32	Firstenergy Opco ACH 210902 033130247089
09/02	18.06	Firstenergy Opco ACH 210902 033130247088
09/03	2,147.02	Amex Epayment ACH Pmt 210903 A3942
09/07	1,462.16	Tri-County Rec ACH Paymnt 210903 2601256502
09/07	99.85	Tri-County Rec ACH Paymnt 210903 2601155702
09/07	87.47	Tri-County Rec ACH Paymnt 210903 2601004002
09/07	67.79	Tri-County Rec ACH Paymnt 210903 2601090602
09/07	34.83	Tri-County Rec ACH Paymnt 210903 2601285202
09/07	34.08	Tri-County Rec ACH Paymnt 210903 2601246901
09/07	27.56	Ugi Utilities, I Ugi 210905 421002816849
09/07	26.50	Tri-County Rec ACH Paymnt 210903 2601173302
09/07	26.50	Tri-County Rec ACH Paymnt 210903 2601285302
09/07	26.50	Tri-County Rec ACH Paymnt 210903 2601285402
09/09	32,017.85	Outgoing Wire Transfer (Mts No.210909010647)
09/09	83,300.00	Outgoing Wire Transfer (Mts No.210909010648)
09/09	8,446.80	Rockdale Mar3616 ACH Trans 210909 -Sett-Digi Bank
09/09	5,724.60	Elynx Technologi ACH Pmts 210909 C0005750
09/10	18,067.00	Outgoing Wire Transfer (Mts No.210910000998)
09/10	18,067.00	Outgoing Wire Transfer (Mts No.210910007570)
09/10	99,432.00	Outgoing Wire Transfer (Mts No.210910007574)
09/10	300,000.00	Outgoing Wire Transfer (Mts No.210910007569)
09/10	750,000.00	Outgoing Wire Transfer (Mts No.210910007571)
09/10	8,446.80	Rockdale Mar3616 Payment 210910
09/10	63.88	Firstenergy Opco ACH 210910 003527048639
09/13	367,492.41	Outgoing Wire Transfer (Mts No.210913008426)
09/15	.17	Firstenergy Opco ACH 210915 033009272248
09/16	822.72	Service Charge
Please refer to your Commercial Analysis Statement		
09/20	10,000.00	Outgoing Wire Transfer (Mts No.210920010511)
09/20	197,500.00	Outgoing Wire Transfer (Mts No.210920010508)
09/30	648,210.00	Outgoing Wire Transfer (Mts No.210930009165)
09/30	62,737.50	Outgoing Wire Transfer (Mts No.210930015346)
09/30	2,700.00	Outgoing Wire Transfer (Mts No.210930015349)
09/30	17,736.83	Outgoing Wire Transfer (Mts No.210930015345)
09/30	35,000.00	Outgoing Wire Transfer (Mts No.210930015344)
09/30	103,686.00	Outgoing Wire Transfer (Mts No.210930015343)
09/30	22,887.25	Outgoing Wire Transfer (Mts No.210930015348)
09/30	453,436.12	Rockdale Mar3616 ACH Trans 210930 -Sett-Digi Bank
09/30	7,999.23	Rockdale Mar3616 ACH Trans 210930 -Sett-Digi Bank
09/30	131.26	Blue Ridge Comm Cable Bill 210930 001036087704001

ROCKDALE MARCELLUS LLC
DIP CHAP 11 BANKRUPTCY CASE 21
OPERATING ACCOUNT
Commercial Checking
401524-361-6

 **Total Debits**
5,721,049.86

1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

4 OF 4

Beginning September 01, 2021
through September 30, 2021

Commercial Checking continued from previous page

Deposits & Credits

Date	Amount	Description
09/10	8,446.80	Rockdale Mar3616 ACH Trans 210910 -Sett-Digi Bank
09/27	25,342.65	Sepco Royalty Payments 210924 653152
09/29	6,616,046.38	Ugi Energy Servi 1000013977 210929 Ugi Energy Serv
09/29	37,018.00	Incoming Wire Transfer (Mts No.210929007861)

ROCKDALE MARCELLUS LLC
DIP CHAP 11 BANKRUPTCY CASE 21
OPERATING ACCOUNT
Commercial Checking
401524-361-6

+ Total Deposits & Credits
6,686,853.83

= Current Balance
5,382,923.54

Daily Balance

Date	Balance	Date	Balance	Date	Balance
09/01	2,916,833.78	09/13	390,724.12	09/22	69,264.58
09/02	2,423,933.94	09/14	381,706.54	09/23	69,177.89
09/03	2,397,395.15	09/15	370,682.18	09/24	68,788.96
09/07	2,301,821.37	09/16	317,965.79	09/27	86,910.95
09/08	2,132,026.66	09/17	315,244.83	09/28	86,812.99
09/09	1,989,539.83	09/20	84,626.83	09/29	6,739,877.37
09/10	781,907.31	09/21	82,039.07	09/30	5,382,923.54

Citizens Bank is a brand name of Citizens Bank, N.A.
889155 CPOT2108Y Stmt 8.5x11 Rev. Dec 2018

2350 Lakeside Blvd., Suite 800
Richardson, TX 75082

Page 1 of 4

RETURN SERVICE REQUESTED

>001794 3987787 0001 092341 10Z

ROCKDALE MARCELLUS LLC
945 BUNKER HILL RD STE 950
HOUSTON TX 77024-1364

Managing Your Accounts

Branch Name	Texas Capital Bank
Phone Number	(877) TEX-BANK (839.2265)
Mailing Address	2350 Lakeside Blvd Ste 800 Richardson, Texas 75082
Online Access	www.texascapitalbank.com



**Let's build
your goals
your business
your revenue
your bottom line
a relationship.**



Summary of Accounts

Account Type	Account Number	Ending Balance
COMMERCIAL ANALYSIS	1111232367	\$0.00

COMMERCIAL ANALYSIS-1111232367

Account Summary

Date	Description	Amount
09/01/2021	Beginning Balance	\$0.00
	1 Credit(s) This Period	\$57.50
	1 Debit(s) This Period	\$57.50
09/30/2021	Ending Balance	\$0.00

Other Credits

Date	Description	Amount
09/14/2021	TRANSFER CR PAPER	\$57.50
		1 item(s) totaling \$57.50



2000/1000 570200 E3E300 627045 0001/0002

- (1) Tell us your name and account number.
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

SHOULD AGREE WITH YOUR STATEMENT BALANCE

[illegible]

2350 Lakeside Blvd., Suite 800
Richardson, TX 75082

COMMERCIAL ANALYSIS-1111232367 (continued)

Electronic Debits

Date	Description	Amount
09/10/2021	MTHLY ANALYSIS CHARGE	\$57.50
		1 item(s) totaling \$57.50

Daily Balances

Date	Amount	Date	Amount	Date	Amount
08/31/2021	\$0.00	09/10/2021	-\$57.50	09/14/2021	\$0.00

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00



Texas Capital Bank

Statement Ending 09/30/2021

2350 Lakeside Blvd., Suite 800
Richardson, TX 75082

Page 4 of 4

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2350 Lakeside Blvd., Suite 800
Richardson, TX 75082

Page 1 of 4

RETURN SERVICE REQUESTED

>001798 3987787 0001 092341 10Z

ROCKDALE MARCELLUS OPERATING LLC
945 BUNKER HILL RD STE 950
HOUSTON TX 77024-1364

Managing Your Accounts

Branch Name	Texas Capital Bank
Phone Number	(877) TEX-BANK (839.2265)
Mailing Address	2350 Lakeside Blvd Ste 800 Richardson, Texas 75082
Online Access	www.texascapitalbank.com



**Let's build
your goals
your business
your revenue
your bottom line
a relationship.**



Summary of Accounts

Account Type	Account Number	Ending Balance
COMMERCIAL ANALYSIS	1111232508	\$0.00

COMMERCIAL ANALYSIS-1111232508

Account Summary

Date	Description	Amount
09/01/2021	Beginning Balance	\$0.00
	0 Credit(s) This Period	\$0.00
	0 Debit(s) This Period	\$0.00
09/30/2021	Ending Balance	\$0.00

Daily Balances

Date	Amount
08/31/2021	\$0.00



01798 3987787 003541 007081 0001/0002

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS, WRITE US AT THE ADDRESS ON THE FRONT OF THIS STATEMENT OR CALL US AT THE TELEPHONE NUMBER ON THE FRONT OF THIS STATEMENT.

Contact us as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we send you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number.
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will re-credit your account for the amount you think is in error, so you will have use of the money during the time it takes us to complete our investigation.

THIS IS PROVIDED TO HELP YOU BALANCE YOUR STATEMENT:		CHECKS OUTSTANDING		THIS IS PROVIDED TO HELP YOU BALANCE YOUR CHECKBOOK:	
	NO.	AMOUNT			
BANK BALANCE SHOWN ON THIS STATEMENT:				CHECKBOOK BALANCE AT STATEMENT DATE:	
ADD + (IF ANY) DEPOSITS NOT SHOWN ON THIS STATEMENT:				SUBTRACT - (IF ANY) ACTIVITY CHARGE:	
TOTAL:				SUB-TOTAL:	
SUBTRACT - (IF ANY) CHECKS OUTSTANDING:				SUBTRACT - (IF ANY) OTHER BANK CHARGES:	
BALANCE:				BALANCE:	
SHOULD AGREE WITH YOUR CHECKBOOK BALANCE		←-----→		SHOULD AGREE WITH YOUR STATEMENT BALANCE	

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT

If you think your statement is wrong, or if you need more information about a transaction on your statement, write us (on a separate sheet) at the address shown on your statement as soon as possible. We must hear from you no later than 60 days after we sent you the first statement on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter, give us the following information:

- (1) Your name and account number.
- (2) The dollar amount of the suspected error.
- (3) Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your statement that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

TERMS GOVERNING ACCOUNTS

Deposit in or presentment to the Bank of any item for a customer account shall constitute the customer's consent to the terms hereof with respect to the account and all items deposited therein or presented to the Bank for payment.

All deposits and collections shall be governed by the pertinent provisions of the Uniform Commercial Code-Bank Deposits & Collection (of Texas), as from time to time amended or as varied by the agreements permitted by that statute, including those hereinafter set out.

Receipt from others or items for credit to a customer's account shall render the customer liable to the Bank to the same extent as though they had been endorsed by and received directly from the customer. No money or item shall be deemed to have been received by the Bank unless and until it shall have issued a receipt therefor.

The account shall at all times be subject to service charges according to the practice of the Bank prevailing at the time. When the Bank deems such action proper, the Bank may require that the account be closed. The provisions hereof shall control, in the event of conflict with any deposit slip or passbook.

The Bank reserves the right to change the provisions hereof by printing this statement Terms Governing Accounts, incorporating the change. The new Terms Governing Accounts will be effective, prospectively, when the statement containing the change is made available to the customer, by mailing or otherwise.

Please examine this statement and enclosed items at once. Report the loss or theft of any checks issued for this account immediately. If no error is reported within 30 days, this statement will be considered correct. All items credited subject to final payment.

Member FDIC

012581 1350744 0000000 024506 049012 01/02

2350 Lakeside Blvd., Suite 800
Richardson, TX 75082

COMMERCIAL ANALYSIS-1111232508 (continued)

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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Richardson, TX 75082

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